

PHILIPPINE DEPOSIT INSURANCE CORPORATION

SCHEDULE OF LOCAL BORROWINGS

As of December 31, 2014

(In Thousand Pesos)

Loan No.	Creditor	Date Granted/ Restructured	Maturity Date	Interest Rate	Original Amount	Outstanding Balance	Accrued Interest Payable	Amortized Cost
1	Bangko Sentral ng Pilipinas	10/23/2002	10/23/2022	0.5000000% bullet	P 10,000,000.00	P 10,000,000.00	P 609,863.01	P 6,980,251.13
2	Bangko Sentral ng Pilipinas	07/17/2012	07/17/2018	0.4040725% semi-annual	10,821.77	10,821.77	19.80	10,171.28
2	Bangko Sentral ng Pilipinas	12/23/2014	12/23/2024	2.5430000% bullet	89,902.30	89,902.30	50.11	72,706.68
3	Bangko Sentral ng Pilipinas	10/20/2006	10/20/2020	1.5000000% annual	10,100,000.00	10,100,000.00	29,884.93	7,958,833.97
4	Bangko Sentral ng Pilipinas	12/19/2008	12/19/2018	1.8890000% subject to annual repricing	228,342.24	228,342.24	219.06	228,561.30
5	Bangko Sentral ng Pilipinas	10/27/2008	10/27/2018	1.8450000% subject to annual repricing	205,757.74	205,757.74	1,075.44	206,833.18
6	Bangko Sentral ng Pilipinas	11/10/2009	11/10/2019	1.8890000% subject to annual repricing	42,582.21	42,582.21	168.23	42,750.44
7	Bangko Sentral ng Pilipinas	10/13/2008	10/13/2018	1.8450000% subject to annual repricing	2,133,591.14	2,133,591.14	13,553.56	2,147,144.70
8	Bangko Sentral ng Pilipinas	05/19/2010	05/19/2020	2.0510000% subject to annual repricing	72,134.91	72,134.91	1,222.02	73,356.93
9	Bangko Sentral ng Pilipinas	05/13/2009	05/19/2019	2.0510000% subject to annual repricing	196,209.47	196,209.47	3,323.93	199,533.40
10	Bangko Sentral ng Pilipinas	10/30/2012	10/30/2018	0.0874424% semi-annual	5,040.00	5,040.00	0.73	4,871.91
11	Bangko Sentral ng Pilipinas	05/07/1997	05/07/2017	4.0000000% annual	2,464,665.27	2,464,446.78	93,176.34	2,557,623.13
12	Bangko Sentral ng Pilipinas	01/01/2003	10/01/2011	2.0000000% Lower (int. charged & as coll.)	10,000,000.00	1,593,931.20	-	1,593,931.20
13	Bangko Sentral ng Pilipinas	09/10/2003	09/09/2048	5.0000000% bullet	212,200.00	212,200.00	120,052.88	88,107.83
14	Bangko Sentral ng Pilipinas	03/03/2013	03/03/2016	0.1213791% semi-annual	2,950.00	2,950.00	1.16	2,941.19
15	Bangko Sentral ng Pilipinas	07/11/2012	08/19/2015	1.0005870% semi-annual	47,803.00	47,803.00	224.54	47,727.57
16	Bangko Sentral ng Pilipinas	07/14/2003	07/14/2020	4.9160000% bullet	500,000.00	500,000.00	331,189.81	714,538.65
17	Bangko Sentral ng Pilipinas	07/04/2003	07/04/2020	4.9160000% bullet	500,000.00	500,000.00	332,148.71	715,252.11
18	Bangko Sentral ng Pilipinas	07/03/2003	07/03/2020	4.9160000% bullet	1,500,000.00	1,500,000.00	996,733.81	2,145,970.36
19	Bangko Sentral ng Pilipinas	07/02/2003	07/02/2020	4.9160000% bullet	1,000,000.00	1,000,000.00	664,680.99	1,430,789.60
20	Bangko Sentral ng Pilipinas	05/26/2003	05/25/2020	4.9160000% bullet	1,000,000.00	1,000,000.00	671,776.88	1,436,069.21
21	Bangko Sentral ng Pilipinas	05/26/2003	05/25/2020	4.9160000% bullet	4,000,000.00	4,000,000.00	7,601,927.23	16,422,902.15
22	Bangko Sentral ng Pilipinas	07/21/2003	07/21/2020	4.9160000% bullet	11,500,000.00	11,500,000.00	1,298,362.74	4,418,443.52
23	Bangko Sentral ng Pilipinas	01/01/2003	12/31/2017	0.0000000%	405,796.00	405,796.00	-	339,751.68
25	Bangko Sentral ng Pilipinas	01/01/2003	12/31/2017	3.6200000% bullet	6,800,000.00	6,800,000.00	2,938,038.74	8,772,003.54
					P 63,017,796.05	P 54,611,508.77	P 15,707,694.65	P 58,611,066.65