



PHILIPPINE DEPOSIT INSURANCE CORPORATION

INVESTOR - INVESTEE HELPDISK

Application Date: _____

Application No: (to be filled up by PDIC) _____

INVESTEE BANK REGISTRATION FORM

GENERAL INSTRUCTIONS:

PLEASE ACCOMPLISH COMPLETELY AND LEGIBLY. DO NOT LEAVE ANY ITEM BLANK (WRITE "N.A." OR "NONE" AS THE CASE MAY BE). THIS FORM SHALL BE NOTARIZED / CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE BANK. ONLY PROPERLY FILLED UP APPLICATION FORMS SHALL BE PROCESSED.

A. PROFILE

BANK NAME: _____

HEAD OFFICE ADDRESS _____

NO. OF BRANCHES (incl. Head Office): _____

AUTHORIZED REPRESENTATIVE:

NAME: _____

CONTACT Nos.

LANDLINE: _____

FAX NUMBER: _____

E-MAIL ADDRESS: _____

POSITION: _____

CELLPHONE: _____

WEBSITE ADDRESS: _____

B. CONSENT TO REFER CONTACT DETAILS & OTHER SUBMITTED DOCUMENTS (Please Check Preference)

- The bank gives consent to PDIC to provide its contact details & audited financial statements to matched investor.
- The bank does not give the PDIC its consent to provide its contact details and audited financial statements to matched investor. Instead, it is understood that contact details of matched investor shall be referred by the PDIC to the bank.

C. TERMS OF REGISTRATION

We hereby accept and acknowledge that:

- As investee-bank, we are solely responsible for conducting due diligence on the matched investor/s that may be referred to us under this Helpdesk.
- Any PDIC referral under this Helpdesk does not constitute an endorsement of matched investor/s. PDIC shall not therefore be held responsible for any consequence, whatsoever, that may arise in dealings with investor/s.
- Any merger, consolidation, or acquisition arising from negotiations between Investor and Investee-bank shall be subject to and shall comply with PDIC, BSP and other regulatory bodies' consent / approvals as required under existing rules.
- Any information that an Investee-bank has come to know by reason of the Help Desk shall be treated with utmost confidentiality.
- Inclusion in the Registry of Investee-banks shall be in force for a period of six (6) months from date of registration, extendible only upon written request. Investee-bank may be de-listed anytime for any of the following reasons: i) Upon written request by the Investee-bank; ii) Upon submission of merger/consolidation/acquisition proposals to BSP/PDIC; iii) Upon verification of the Investee-bank's termination of business operations or revocation of license to operate by its regulator, or expiry of its corporate term; iv) If the investee-bank is found in violation of any PDIC Regulatory Issuance; v) Violation of confidentiality agreements.
- Acceptance in the Helpdesk does not prevent PDIC from undertaking any action affecting the Investee-bank that it deems fit in fulfilling its responsibilities placed upon it by law.
- PDIC reserves the right to change the terms of this registration at any time.

I, _____, corporate secretary of the above mentioned bank declare under the penalty of perjury, that all matters set forth in this application form which consists of one (1) page have been made in good faith and with full consent of the company's board of directors and majority shareholders, duly verified by me and to the best of my knowledge and belief, are true and correct. The Board also hereby acknowledge and accept the above terms and conditions.

Done this ____ day of _____, 2009 in _____.

Signature of Corporate Secretary

SUBSCRIBED AND SWORN TO BEFORE ME IN _____ (CITY/PROVINCE), PHILIPPINES ON _____, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMMUNITY TAX CERTIFICATE NO. _____ ISSUED AT _____ ON _____, 200__.

NOTARY PUBLIC FOR _____ CITY/PROVINCE

DOC. NO: _____

Notarial Commission No. _____

PAGE NO. _____

Commission expires on December 31, _____

BOOK NO. _____

Roll of Attorney Number _____

SERIES OF _____

PTR No. _____

IBP No. _____

Office Address: _____

FOR PDIC USE ONLY:

Checklist of Required/Submitted Documents:

- Letter of Intent
- Properly accomplished registration form
- Others: _____
- Latest audited financial statement
- Board Resolution/Certification of Board Secretary